

Company Profile

Global Bio-chem Technology Group Company Limited is a leading vertically integrated corn-based biochemical products and corn refined products manufacturer in the PRC. Headquartered in Hong Kong and with various production facilities located in the Corn Gold Belt of China such as Changchun, Dehui, Xinglongshan, Jinzhou and Shanghai, the Group is principally engaged in the manufacture and sale of corn based refined products, categorised into upstream and downstream products. Upstream products include corn starch, gluten meal and other corn refined products. Corn starch is then further refined into a wide range of high value-added downstream products including amino acids, corn sweeteners, modified starch and polyol chemical products.



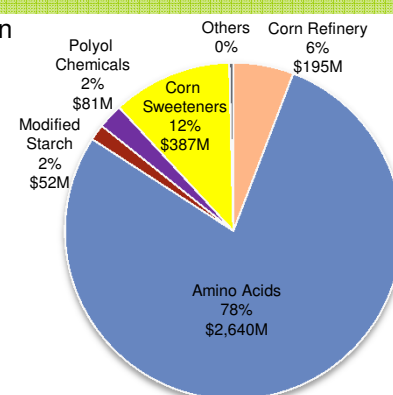
Market Facts

HKEx Stock Code	00809.HK
52-wk Price range	HK\$3.02 (1 Aug 11) HK\$1.20 (3 Oct 11)
Total shares Outstanding	3,261 million
Market Capital	HK\$4,860 million
Fiscal Year End	December

Core Products

Revenue Analysis and Gross Profit Breakdown

HK\$ million	FY 2011	FY 2010	Change
Corn Refinery	4,021	2,777	45%
Amino Acids	7,036	4,001	76%
Modified Starch	318	219	45%
Polyol Chemicals	981	824	19%
Corn Sweeteners	1,944	1,330	46%
Others	139	166	(16%)



Investment Highlights

- Largest lysine producer in the world, taking approximately 25% of the global market share
- Leading lysine producer in China, with production capacity for amino acids product series of 800,000 mt per annum
- Holds the largest corn refinery in China with production capacity of 3.3 million mt per annum
- Holding 64% interest in Global Sweeteners Holdings Limited (stock code:03889.HK) which is one of the largest corn sweeteners producers in China.

Key Financial Figures

HK\$ million	FY 2011	FY 2010	Change
Revenue	14,439	9,315	55%
Gross Profit	3,367	1,567	115%
Gross Margin	23%	17%	6%
Operating Profit	2,236	862	159%
Operating Margin	15%	9%	6%
Net Profit	1,310	332	295%
Net Margin	10%	4%	6%
Basic EPS/(LPS)	HK40.3cents	HK12.1cents	233%

Contact Us

Investor Relations

Tel: 852-2860-9199
Email: ir@globalbiochem.com

Website: <http://www.globalbiochem.com>



Financial Indicators

	31 Dec 2011	31 Dec 2010
Current Ratio	1.3	1.5
Quick Ratio	0.7	0.8
Net Gearing	54%	69%
ROE	11.0%	3.8%

