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GLOBAL BIO-CHEM TECHNOLOGY GROUP COMPANY LIMITED

大成生化科技集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock code: 00809)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (the “**Board**”) of directors (the “**Directors**”) of Global Bio-chem Technology Group Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a review of the Group’s unaudited management accounts for the eleven months ended 30 November 2011, the revenue of the Group for the eleven months ended 30 November 2011 has increased by about 50% as compared to the corresponding period last year, and a substantial increase of the profit of the Group for the same period as compared to the corresponding period last year has also been recorded. It is accordingly expected that the revenue and profit of the Group for the year ended 31 December 2011 will also increase significantly as compared to the year ended 31 December 2010.

The significant improvement in the results of the Group for the year ended 31 December 2011 is mainly attributable to the improvement in the sales volume, average selling price and gross profit margin of all downstream products of the Group.

The information contained in this announcement is only a preliminary assessment made by the management of the Company based on the unaudited management accounts of the Group, and such information has not been audited or reviewed by the Company’s auditors.

The Group’s final results for the year ended 31 December 2011 are expected to be announced by the end of March 2012.

* *for identification purpose only*

