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GLOBAL BIO-CHEM TECHNOLOGY GROUP COMPANY LIMITED

大成生化科技集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock code: 00809)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

Reference is made to the announcement of the Company on 1 December 2009 of the possible substantial decline of the results of the Company for the year ended 31 December 2009 as compared with that for the year ended 31 December 2008.

The Board wishes to inform the shareholders of the Company and potential investors that based on the preliminary review of the draft consolidated unaudited accounts of the Group for the year ended 31 December 2009, the Group may record a net loss for the year ended 31 December 2009.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Global Bio-chem Technology Group Company Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“Listing Rules”).

Reference is made to the announcement of the Company on 1 December 2009 of the possible substantial decline of the results of the Company for the year ended 31 December 2009 as compared with that for the year ended 31 December 2008.

Based on the preliminary review of the draft consolidated unaudited management accounts of the Group for the year ended 31 December 2009, the board (the “Board”) of directors of the Company wishes to inform the shareholders of the Company and potential investors that the Group may record a net loss for the year ended 31 December 2009. The Board considers that, apart from the slowdown of the sales order and price of the Group’s products in the year ended 31 December 2009 due to the global economic downturn, the financial results of the Group for the year ended 31 December 2009 had been further adversely affected by possible provision for closing inventory, accounts receivable and impairment of fixed assets of the Group.

* *For identification purpose only*

