

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities.*



**Global Bio-chem Technology  
Group Company Limited  
大成生化科技集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 00809)**



**Global Sweeteners  
Holdings Limited  
大成糖業控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 03889)**

**JOINT ANNOUNCEMENT  
PROPOSED OFFERING AND LISTING OF THE TAIWAN DEPOSITARY  
RECEIPTS ON THE TAIWAN STOCK EXCHANGE**

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

Reference is made to the joint announcement (“Joint Announcement”) of GBT and GSH dated 8 December 2009 in relation to the application to the Taiwan Stock Exchange and the Taiwan Central Bank and the anticipated application to the Taiwan Securities and Futures Bureau by GSH for the offering and listing of TDR, representing not more than 100 million New GSH Shares to be issued by GSH and not more than 100 million GSH Shares to be transferred by Global Corn Bio-chem, on the Taiwan Stock Exchange. Terms used in this announcement shall, unless the context otherwise required, have the same meanings as defined in the Joint Announcement.

The GBT Board and GSH Board are pleased to announce that the application for the offering and listing of the TDR on the Taiwan Stock Exchange has been approved by the Taiwan Stock Exchange and the Taiwan Central Bank on 11 January 2010 and 11 December 2009, respectively. Application to the Taiwan Securities and Futures Bureau was made on 2 February 2010 and the approval thereof was obtained on 26 February 2010.

Further announcement(s) will be made by GBT and/or GSH on the material development of the TDR Issue as and when appropriate.

\* *for identification purposes only*

Shareholders of GBT and GSH should note that the TDR Issue may or may not proceed. Accordingly, shareholders of GBT and GSH and potential investors are reminded to exercise caution when dealing in the GBT Shares and GSH Shares.

By order of the GBT Board

**Global Bio-chem Technology Group Company Limited**

**Liu Xiaoming**

*Co-Chairman*

**Xu Zhouwen**

*Co-Chairman*

By order of the GSH Board

**Global Sweeteners Holdings Limited**

**Kong Zhanpeng**

*Chairman*

Hong Kong, 28 February 2010

*As at the date of this announcement, the GBT Board comprises three executive directors, namely Mr. Liu Xiaoming, Mr. Xu Zhouwen and Mr. Wang Tieguang, a non-executive director, namely Mr. Patrick E Bowe (Mr. Steven C Wellington as his alternate) and three independent non-executive directors, namely Mr. Chan Man Hon, Eric, Mr. Lee Yuen Kwong and Mr. Li Defa.*

*As at the date of this announcement, the GSH Board comprises four executive directors, namely, Mr. Kong Zhanpeng, Mr. Zhang Fazheng, Ms. Wang Guifeng and Mr. Lee Chi Yung and three independent non-executive directors, namely Mr. Chan Yuk Tong, Mr. Ho Lic Ki and Mr. Gao Yunchun.*